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August 26, 2009

RECORDED NO. 20829-8  
FILED

AUG 26 '09 -11 30 AM

CHICAGO TRANSPORTATION BOARD

Anne K. Quinlan  
Acting Secretary  
Surface Transportation Board  
395 E Street, S.W.  
Washington, DC 20423-0001

Re: Refinancing of UPRR 1997-A-1 Union Pacific Railroad Company  
Leveraged Lease Financing of Railroad Equipment

Dear Ms. Quinlan:

I am enclosing for recording pursuant to Section 11301 of Title 49 of the United States Code, two executed copies of the Memorandum of Amended and Restated Equipment Description (UPRR 1997-A-1), dated as of August 27, 2009, between Wilmington Trust Company (successor to Chase Bank USA, National Association, formerly known as Chase Manhattan Bank Delaware), not in its individual capacity but solely as owner trustee of the UP 1997 Trust for AmSouth, as lessor (the "Lessor"), and Union Pacific Railroad Company, as lessee (the "Lessee"), a secondary document as defined in the Surface Transportation Board's Rules for the Recordation of Documents

The enclosed document relates to the Lease Agreement dated as of August 1, 1997 between the Lessee and the Lessor, a memorandum of which was recorded with the Surface Transportation Board on August 19, 1997 at 10:49 A.M. under recordation number 20825

The names and addresses of the parties to the enclosed document are as follows

Lessee.	Union Pacific Railroad Company 1400 Douglas Street Omaha, Nebraska 68179
Lessor	Wilmington Trust Company 1100 North Market Street Wilmington, Delaware 19890-1605 Attention: Corporate Trust Administration (UPRR 1997-A-1)

The equipment covered as of the date hereof by the aforesaid Memorandum of Amended and Restated Equipment Description consists of 746 Autoracks bearing the reporting marks and

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road numbers within the series UPL 92458 through UPL 93243, 134 Covered Hopper Cars bearing the reporting marks and road numbers within the series UP 218745 through 218880 and 195 Gondola Cars bearing the reporting marks and road numbers within the series UP 33100 through 33309, all as specifically described in Exhibit A attached hereto.

A short summary of the document to appear in the index follows

Memorandum of Amended and Restated Equipment Description (UPRR 1997-A-1)

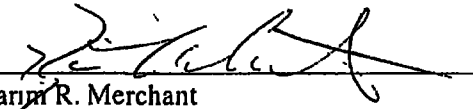
A fee of forty-one dollars (\$41.00) is enclosed. Please time and date stamp the enclosed copy of the enclosed document along with the extra copy of this letter as proof of filing and recordation of the enclosed document and return the original and any extra copies of such document and this letter not needed by the Board for recordation to

Robert Alvord  
Alvord and Alvord  
1050 Seventeenth Street, N W  
Suite 301  
Washington, DC 20036

If you have any questions or need further information, please do not hesitate to contact the undersigned (312-845-3465).

Sincerely,

CHAPMAN AND CUTLER LLP

By   
Karim R. Merchant

KRM:dk  
Enclosures

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CHAPMAN AND CUTLER LLP

EXHIBIT A

UNITS

EQUIPMENT	QUANTITY	REPORTING MARKS
Autoracks	746	UPL 92458 – UPL 92599 UPL 92601 – UPL 92678 UPL 92680 UPL 92682 – UPL 92691 UPL 92693 – UPL 92739 UPL 92741 – UPL 92803 UPL 92805 UPL 92806 UPL 92808 – UPL 92909 UPL 92911 – UPL 92929 UPL 92959 – UPL 93171 UPL 93173 – UPL 93203 UPL 93205 – UPL 93212 UPL 93214 – UPL 93243
Covered Hopper Cars	134	UP 218745 – UP 218796 UP 218798 – UP 218872 UP 218874 – UP 218880
Gondola Cars	195	UP 33100 – UP 33122 UP 33124 – UP 33134 UP 33136 – UP 33139 UP 33141 – UP 33145 UP 33147 – UP 33173 UP 33175 – UP 33192 UP 33194 UP 33198 – UP 33207 UP 33209 – UP 33218 UP 33220 – UP 33234 UP 33236 – UP 33273 UP 33276 – UP 33300 UP 33302 – UP 33309

RECORDATION NO. 20824 - B FILED

AUG 28 '09 -11 30 AM

MEMORANDUM OF AMENDED AND RESTATED EQUIPMENT DESCRIPTION  
(UPRR 1997-A-1)

SURFACE TRANSPORTATION BOARD

Memorandum of Amended and Restated Equipment Description (UPRR 1997-A-1) effective as of August 27, 2009, by and between Wilmington Trust Company (successor to Chase Bank USA, National Association, formerly known as Chase Manhattan Bank Delaware), a Delaware banking corporation, not in its individual capacity, but solely as Owner Trustee of the UP 1997 Trust for AmSouth, as Lessor ("*Lessor*"), and Union Pacific Railroad Company, a Delaware corporation, as Lessee ("*Lessee*")

WITNESSETH:

1. The undersigned have entered into a Lease Agreement dated as of August 1, 1997 (as amended, supplemented or modified, the "*Lease*"), whereby the Lessor has agreed to lease to Lessee and Lessee has agreed to lease from the Lessor certain railroad equipment


2. A memorandum of the Lease was recorded with the Surface Transportation Board on August 19, 1997 at 10:49 A.M. under recordation number 20825 pursuant to Section 11301 of Title 49 of the United States Code.

3. The undersigned now desire to amend and restate the description of all railroad equipment currently subject to the Lease (the "*Equipment*"), the reporting marks and the road numbers of said Equipment. In connection therewith, attached hereto as Exhibit A is a true, correct and complete description of the Equipment and the reporting marks and road numbers of such Equipment as of the date hereof. Said Exhibit A shall amend and restate, effective as of the date first set forth hereinabove, all prior schedules, exhibits or other documents containing a description of the units of railroad equipment subject to the Lease and the reporting marks and the road numbers of said equipment

4. This Memorandum of Amended and Restated Equipment Description may be executed in any number of counterparts, all of which together shall constitute a single instrument

IN WITNESS WHEREOF, the parties hereto have each caused this memorandum to be duly executed by their respective officers duly authorized as of the date and year first above written

WILMINGTON TRUST COMPANY, not in its individual capacity, but solely as Owner Trustee

By   
Name. Mark H. Brzoska  
Title Financial Services Officer

Executed on this 17<sup>th</sup> day of August, 2009

UNION PACIFIC RAILROAD COMPANY

By \_\_\_\_\_  
Name: Gary W. Grosz  
Title Assistant Treasurer

Executed on this \_\_\_\_ day of August, 2009.

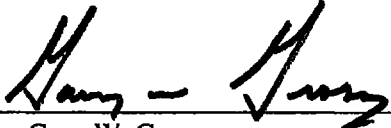
IN WITNESS WHEREOF, the parties hereto have each caused this memorandum to be duly executed by their respective officers duly authorized as of the date and year first above written

WILMINGTON TRUST COMPANY, not in its  
individual capacity, but solely as Owner  
Trustee

By \_\_\_\_\_  
Name  
Title

Executed on this \_\_\_\_ day of August, 2009

UNION PACIFIC RAILROAD COMPANY

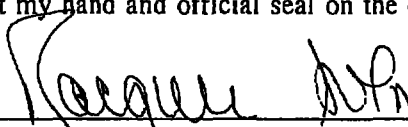
By  \_\_\_\_\_  
Name Gary W Grosz  
Title Assistant Treasurer

Executed on this 26th day of August, 2009

STATE OF DELAWARE       )  
                                      )  
COUNTY OF NEW CASTLE    )       SS.:

On this, the 17 day of August, 2009, before me, a Notary Public in and for said County and State, personally appeared Mark H. Brzoska, who being by me duly sworn, says that (s)he is the Financial Services Officer of WILMINGTON TRUST COMPANY, that said instrument was signed on August 17 2009 on behalf of said banking corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said banking corporation

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned

  
\_\_\_\_\_  
Name:  
Notary Public  
My Commission Expires:  
Residing in JACQUELINE SOLONE  
Notary Public - State of Delaware  
My Comm Expires March 28, 2011

(SEAL)

STATE OF NEBRASKA       )  
                                      )  
COUNTY OF DOUGLAS       )       SS

On this, the \_\_\_\_ day of August, 2009, before me, a Notary Public in and for said County and State, personally appeared Gary W. Grosz, who being by me duly sworn, says that he is the Assistant Treasurer of UNION PACIFIC RAILROAD COMPANY, that said instrument was signed on August \_\_\_\_, 2009, on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

\_\_\_\_\_  
Name  
Notary Public  
My Commission Expires  
Residing in \_\_\_\_\_

(SEAL)

STATE OF DELAWARE       )  
                                      )     SS  
COUNTY OF NEW CASTLE    )

On this, the \_\_\_\_\_ day of August, 2009, before me, a Notary Public in and for said County and State, personally appeared \_\_\_\_\_, who being by me duly sworn, says that (s)he is the \_\_\_\_\_ of WILMINGTON TRUST COMPANY, that said instrument was signed on August \_\_\_, 2009 on behalf of said banking corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said banking corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned

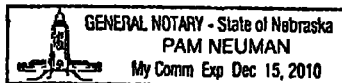
\_\_\_\_\_  
Name:  
Notary Public  
My Commission Expires:  
Residing in \_\_\_\_\_

(SEAL)

STATE OF NEBRASKA       )  
                                      )     SS  
COUNTY OF DOUGLAS     )

On this, the 26<sup>th</sup> day of August, 2009, before me, a Notary Public in and for said County and State, personally appeared Gary W. Grosz, who being by me duly sworn, says that he is the Assistant Treasurer of UNION PACIFIC RAILROAD COMPANY, that said instrument was signed on August 26, 2009, on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned



Pam Neuman  
Name: Pam Neuman  
Notary Public  
My Commission Expires 12-15-2010  
Residing in Omaha, NE

(SEAL)



**EXHIBIT A****UNITS**

EQUIPMENT	QUANTITY	REPORTING MARKS
Autoracks	746	UPL 92458 – UPL 92599 UPL 92601 – UPL 92678 UPL 92680 UPL 92682 – UPL 92691 UPL 92693 – UPL 92739 UPL 92741 – UPL 92803 UPL 92805 UPL 92806 UPL 92808 – UPL 92909 UPL 92911 – UPL 92929 UPL 92959 – UPL 93171 UPL 93173 – UPL 93203 UPL 93205 – UPL 93212 UPL 93214 – UPL 93243
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CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated

8/26/09



\_\_\_\_\_  
Robert W Alvord